ECHO: Foundational Middleware for a Science Cyberinfrastructure

Robin Pfister (robin.g.pfister@nasa.gov) Keith Wichmann (wichmann@gst.com), Beth Weinstein (beth.weinstein@nasa.gov)

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ECHO is...



Is an Enabling Framework that allows interoperability among diverse and distributed, data, service and client systems

Is a metadata clearinghouse and order broker. In the near-future will also be a granule-level service broker

Is an Open System: Enabling a Collaborative Community



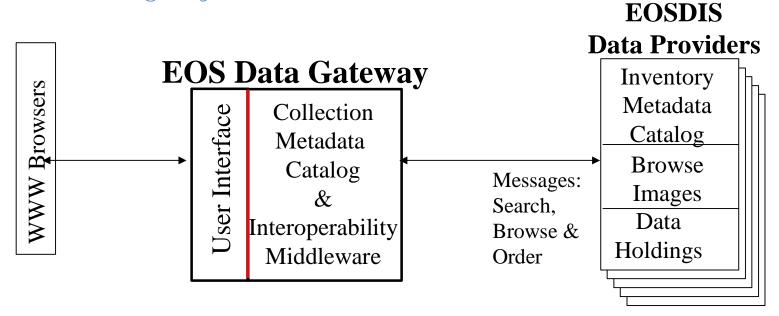
Background



Users of Earth Science Data were confined to a single user interface built as a one-size-fits-all solution

Search and retrieval data access paradigm, searches were executed at the archives. Many factors contributed to slow or non-performance Scientists spent a significant amount of time performing data access activities

NASA was paying a single contractor to develop all needed functionality into a single system



http://eos.nasa.gov/echo

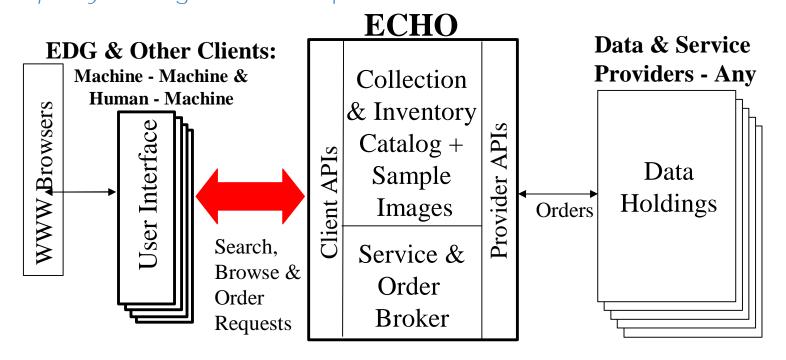


Background



Individuals and communities can share data, services and tools. Scientists save time by using tools tailored for their data access needs, cutting out unnecessary steps in the data access process

Tools can be developed by anyone, saving NASA funds and increasing quality through more competition





ECHO Context

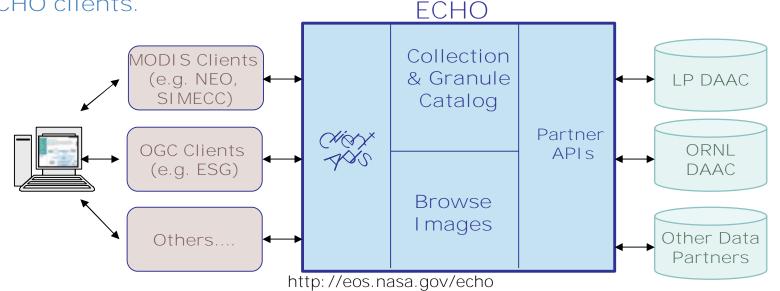


ECHO acts as middleware between resource (data or service) partners and client partners.

- © Clearinghouse of spatial, temporal, numeric and textual Earth Science metadata
- Order Broker
- User and provider account service
- Services clearinghouse and broker (future)
- © Capabilities are in line with (and expected to be driven by) GEOSS.

Data Partners provide information about their data holdings, and client partners develop software (either machine-machine or human-machine) to access this information.

End users who want to search ECHO's metadata must use one of the ECHO clients.





ECHO Context

ECHO

Order & Service

Brokers

SERVICE API

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Client Extensibility

- •Graphical User Interfaces (applets, active pages, etc.) •Machine-to-
- Machine Interfaces

Data Extensibility

- New Data Partners
- Can establish policies for their own data
- •New Collections/Data Types
- •Access Mechanisms

Types of services:

- -Data Services: e.g. collection, subsetting
- Search Services: e.g. gazetteer, thesaurus (future)

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- Administrative Services: e.g. accounting (future)

Service Extensibility Service Views:

- Service View
- Data View http://eos.nasa.gov/echo

Service interactions:

- Order Options
- Advertised
- Brokered (future- ECHO 8.0)
- Orchestration/Chaining (future)



Why use ECHO?



The multi-organizational content of ECHO provides a broadened set of resources to a growing number of Earth science applications and interdisciplinary research efforts.

The more resources provided, the richer the set of available resources.

ECHO streamlines access to digital data and materials and brokers orders and other services from Clients to Data Partners.

- More data access paradigms and approaches are supported.
 - Human-Machine and Machine to Machine
 - "Navigation and discovery" and "Search and retrieval"
 - Subscriptions
- Virtual seamless access from the end user's perspective.
- Because scientists will have access to clients tailored to their needs, valuable time can be saved and refocused on research.



Why use ECHO? (cont.)



ECHO puts the control of the resources in the hands of the providers of those resources.

- ECHO has tools for providers to mange and control access to their contributed resources.
- Establish the best spatial search approach (details in back-up slides) for their data (orbital search, geodetic, or Cartesian)

Improved availability over previous architecture (details in back-up) ECHO provides tracking services for both the Data and Client Partner. In the future, new technologies can be infused using the services APIs.

Back-up slides also illustrate:

Recent performance improvement. Performance improvement is an ongoing effort (more details on availability and performance improvements in back-up slides)



Current State of ECHO



Current Operational Version: 5.5.3

Version 6.0 is being externally tested

Version 7.0 is ready for external test

Version 8.0 development is getting started

Information on future releases ECHO Web site.



Client API Improvements



Client Workshop (March 10-11) kicked off 2005 as the "year of the client".

- Prioritize API areas for development of the Client Libraries and the Reference client.
- Reference Client will provide a view with 'best practices' code that can be copied and pasted into other applications.
- The workshop also encouraged component sharing among the existing client providers.

Additionally, We've repackaged the complete set of toolkit source code, java documentation, and libraries.

- This repackaging fills in all the remaining "holes" in the toolkit library
- Included is a sample demonstration client-this demo client was always there it is updated to reflect the 6.x changes.



ECHO Holdings Report



Operational Holdings Summary as of 3/1/2005

	Collections	Granules	Browse
Public	1233	35,178,394	5,308,581
Restricted	176	6,483,460	2,047,530
Total	1,409	41,661,854	7,356,111



ECHO Data Partners



Operational

- ORNL DAAC (Oak Ridge National Laboratory Distributed Active Archive Center)
- SEDAC (Socioeconomic Data and Applications Center)
- LP DAAC (Land Processes EOS Core System (ECS) DAAC)
- GES DAAC (GSFC Earth Sciences ECS DAAC)
- a ASF DAAC (Alaska SAR Facility DAAC)

In Test

- LaRC DAAC (Langley Research Center ECS DAAC)
- NSIDC DAAC (National Snow and Ice Data Center ECS DAAC)

In Development

- PO.DAAC (Physical Oceanography DAAC)
- SSC SDP (NASA Stennis Space Center Science Data Purchase)
- **GES DAAC VO (GSFC Earth Sciences Version O DAAC)**



ECHO Client Partners



Operational

- Mercury EOS ORNL client
- Power User Interface script for bulk ordering
- SIMECC (Simple MODIS ECHO Client) MODIS data search and order

In Test

- WIST EOS Data Gateway using ECHO
- ASF ECHO Client Alaska SAR Facility client
- WISRD (Web Interface for Searching, Subsetting, Stitching, Resampling, Regriding, and Reformating Data) – NSIDC Client to search for swath, scene, and gridded data
- MODIS Website Client via existing MODIS website and ORNL's shopping cart
- Data Validation User Interface Client for MODIS Land Data Validation Team

Under development

- Annoterra Version2 Link between EOS newsfeeds, GCMD, and ECHO granules
- SNOWI-E NSIDC client
- NEO NASA Earth Observations client
- Invasive Species Data Service
- OGC/NSDI Client Adaptor will allow any OGC/NSDI compliant client to plug in. Earth-Sun Gateway (ESG) is an example)

There are plans for other clients (MODIS rapid response, Adaptive Sensor Fleet)



Client Partner Support



The ECHO Operations Team (ECHO Ops) is the point of contact for direct interaction between ECHO, its Partners, and end users

ECHO Ops is responsible for the operation and maintenance of the ECHO operational and partner test systems ECHO Ops general support for Partners includes:

- Assisting Partners in understanding the ECHO API and DTDs
- Ingest management and accounting weekly summaries and metrics on all ingest jobs
- Problem tracking and resolution
- Advertising Data Partner holdings and availability of new datasets
- Promoting and engaging new Client Partners

Reference client in progress (best practices code reuse)
Improve website content to provide "front office" for client developer support

- Improve overview materials
- © Create sense of thriving project and community
- Reorganize developer reference materials into developer center

Develop multilevel documentation to ease use of APIs



Contact Information



ECHO Ops

- ø echo@killians.gsfc.nasa.gov
- ø 301-867-2071

ECHO website

- http://eos.nasa.gov/echo
- Moldings Summary, Upcoming Functionality, APIs and DTDs
- Real-time status

ECHO mailing lists

ø echo-all, echo-status, echo-client, echo-data

ECHO Technical Committee (ETC) Meetings

- Tuesday @ 3:00pm ET
- © Contact ECHO Ops for dial-in information



DVUI Demonstration



Data Validation User Interface Proof-of-concept
Illustrates ECHO can support very different search and
access paradigms from EDG

Resulting from this effort were improvements to ECHO that are being released in upcoming iterations

This is an example of something that couldn't be done in the old heritage architecture

Potential re-users of this concept (or code) need to make sure that the data they need for their application are made visible by the providers of those datasets to the potential users of the client (this was a major reason DVUI wasn't able to go operational before)



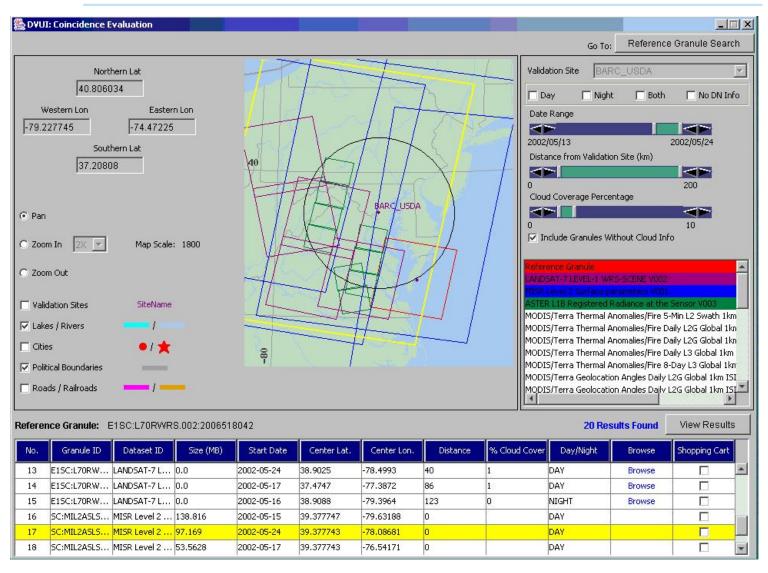
Backup





DVUI Proof-of-Concept Client







Architecture Overview: System Drivers



Design for Change - with ever-changing technology, science needs and policies we needed to build a highly-evolvable system

Present an open API for organizations to connect their own data or service or to build user interfaces for specialized views of these resources

Make it easy for providers of Earth Science data and services to participate in the system

Provide searches that respond quickly

Broker orders for both data and services

Minimize operational costs

Build upon advances in industry and use e-commerce systems as a model

Build a system that can be scaled up to handle large numbers of requests



Access Control Lists



ECHO supports allowing the Data Partner to restrict visibility of their Collection or Granule metadata, as well as the ability to order

Since ECHO contains 10s of millions of records, granules to be access controlled are determined based on a set of rules

- Fixed time rules (i.e. hide data acquired between September 11th, 2001 and September 30th, 2001)
- Relative time rules (i.e. prevent orders for data for 30 days after it is produced)
- Restriction flag setting
- Specific collection or granule

Access controls are evaluated at the last possible moment so that changes are taken into account

Providers block access to everyone, and then grant access to groups ECHO provides a separate function for managing what users are in a group PUMP (Provider User Management Program) is a GUI tool for managing access controls and other Data Partner related functions



About Spatial Data



ECHO leverages Oracle's spatial capabilities to perform spatial search and to represent Partner metadata Both collections and granules can be spatially represented

- If a collection or granule represents the entire Earth, there is no need to spatially index it
- © ECHO is asking Providers to set a spatial keyword to "Global" in order to indicate this condition
 - Version 5.5 will have a special Global flag for the Partner to set

Oracle 9i version 2



Cartesian, Geodetic and Orbit Models



Cartesian Model

- The Earth is represented by a rectangle (-180, -90, 180, 90)
- Spatial objects cannot cross the International Date Line
- Spatial objects cannot cross the poles
- Polygons can be as large as the whole Earth

Geodetic Model

- The Earth is represented by a spheroid
- Spatial objects may cross the International Date Line
- Spatial objects may cross the poles
- No single polygon may have an area equal to or larger than half of the Earth's area

Orbit Model



Cartesian View of Sample Polygon







Geodetic View of Sample Polygon





http://eos.nasa.gov/echo



Services Provided For Searching



Spatial Search

- Cartesian
- ø Geodetic
- Orbit-based

Temporal Range Searches

Keyword Searches

Numeric Searches

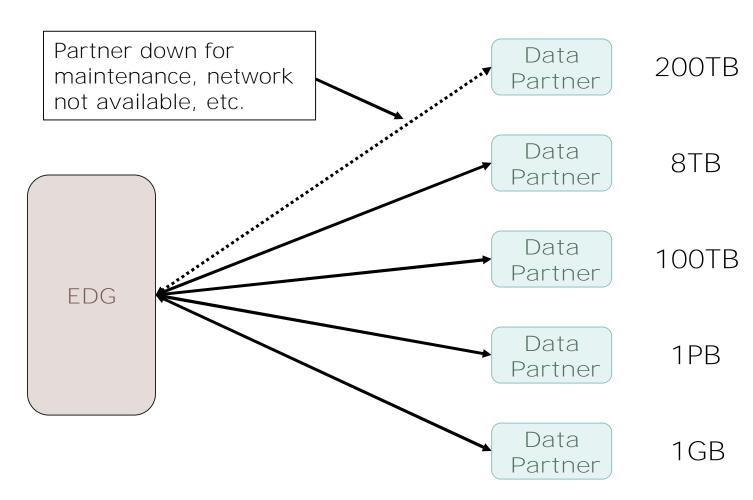
Product Specific Attribute Searches

Extensibility to support varying, specialized inventory search capabilities. E.g spatial models



Improved Availability: Old Architecture



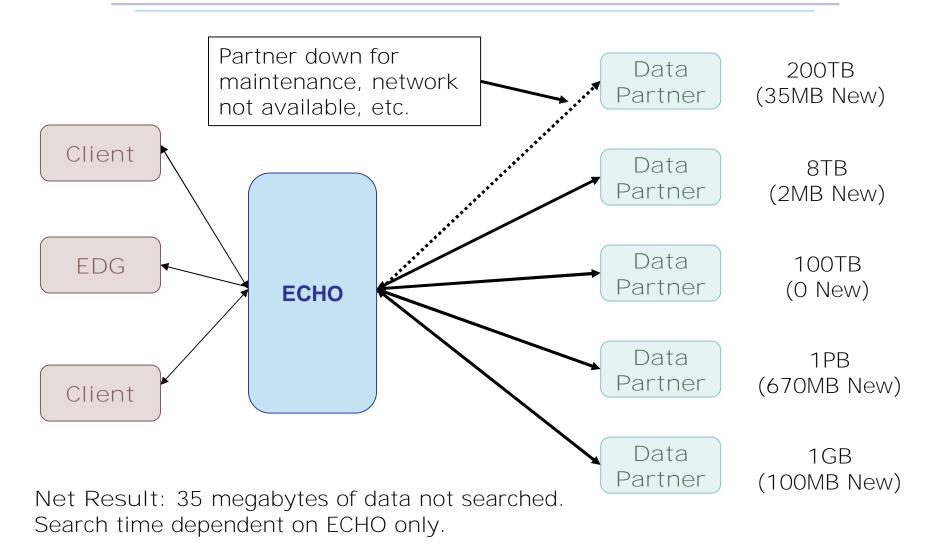


Net Result: 200 terabytes of data not searched. Search time dependent on lowest common denominator.



Improved Availability: ECHO Architecture







Online Access or Order



Some Data Partners make the actual data available online. In this case, the OnlineAccessURL is included in the query result, and users can access the data without going through the order process provided in Order Entry Service. If the data is not online, the Order Entry Service allows users to create, modify, quote, and submit orders.

The user can also check the status of the order if it is updated by the Data Partner.

One order consists of one or more provider orders. Each provider order represents the catalog items that a user wants from a particular Data Partner. Each provider order consists of one or more order line items, with each line item describing the catalog item that is being requested including any requested options for that item.

- © Catalog I tems in ECHO are either granules or collections
- Only items that are orderable are Catalog I tems



Subscription Service



The subscription service automatically keeps users or clients informed of updated metadata

- Don't have to issue a query every night
- Only updated metadata is sent

The user can subscribe to the following options

- © Collection metadata updates of one or all collections
- Granule metadata updates of a collection
- Both collection metadata and granule metadata updates of a collection

The metadata can be delivered by either FTP or e-mail Must be a registered user to use this service

Email address of user is used to report errors

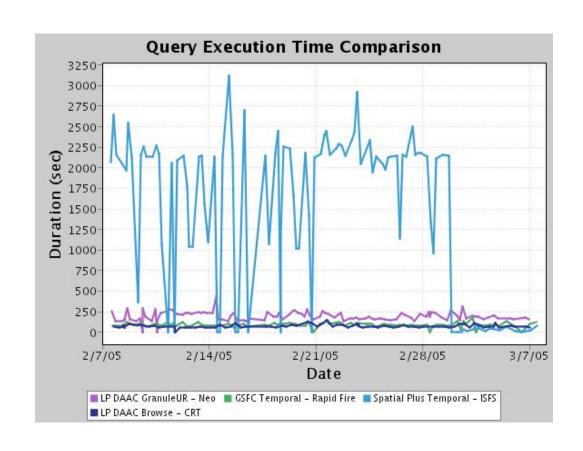
The subscription service honors the Access Control Lists by only delivering the data that the registered user has access to



Query Performance



	<u>5.5.2</u>	<u>5.5.3</u>
GranuleUR # of Runs Min: Max: Mean:	447 120 439 185	13 152 205 178
DataSetID, Brov # of Runs Min: Max: Mean:	•	13 59 108 77
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DataSetID, Tem # of Runs Min: Max: Mean:		11 15 98 40





System Availability



12/1/2004 - 3/1/2005

Operational System Uptime

Overall average: 98.5%

December 2004: 96.4%

ø January 2005: 99.6%

Ø February 2005: 99.4%

Partner Test System Uptime

Overall average: 99.8%

December 2004: 99.8%

ø January 2005: 99.8%

Ø February 2005: 99.7%



WIST



Warehouse Inventory Search Tool – general ECHO client based on EDG GUI

WIST 0.2

- ø ECHO 6.0 compatible
- ø June 1, 2005

WIST 0.3

- ø ECHO 7.0 compatible
- Sept 1, 2005

Draft of EDG to WIST transition plan

- Distributed to the DAAC Managers this week
- Telecons